



ISLA Americas
Annual Securities Finance Conference

NAPLES, FLORIDA | 14 – 17 OCTOBER 2024



ISLA Americas Annual Securities Finance Conference

October 14-17, 2024

Participant List

27 August 2024



ISLA Americas Annual Securities Finance Conference

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Full Name	Company Name
Adam Ruen	III Capital Management
Alaine Deluca	J.P. Morgan
Aldo Mannino	Clear Street
Alessandro Cozzani	Bank of America
Allison Nave	Dealerweb
Amanda Colon	RBC Capital Markets
Amanda Therese Deckelman	Bank of America Securities
Amin Nathoo	Anson Funds
Amy Dunn	J.P. Morgan
Andre Bogle	J.P. Morgan
Andrew Geggus	BNP Paribas
Andrew Lazar	Buckler Securities
Andrew Thornhill	RBC Capital Markets
Andy Wiblin	GLMX
Anita Hill Sands	Intuition Financial Placement LLC
Anthony Brunetti	Societe Generale
Anthony Caserta	FinOptSys
Anthony Cinquemani	Swiss Re
Anthony Demonte	Cantor Fitzgerald & Co
Anthony Hayden	Macquarie Group
Anthony Silvio	Tradestation
Anthony T. Toscano	MUFG Investor Services
Anthony Tarabocchia	MUFG Securities Americas
Anurag Tiwary	Northern Trust
Arthur Kolodziejczyk	RBC Investor & Treasury Services
Arthur Reyes	Ssga Funds
Barrie L. Ringelheim	Citi
Barry M. Withnell	RBC Capital Markets
Benjamin Biscarrat	Nearwater Capital
Benjamin Macdonald	National Bank Financial Inc.
Beth A. Pietrangelo	Wells Fargo



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Full Name	Company Name
Bill Gilchrist	DH- Overwatch Funding
Billy Ochoa	Santander
BJ Marcoullier	Transcend
Brad Pedersen	Northern Trust
Bradley Fryer	J.P. Morgan
Bradley J. Bernstein	Ameriprise Financial
Bradley Koehler	Euroclear Bank
Brendan Eccles	Scotiabank
Brett Davis	BlackRock
Brian Bair	ABN AMRO Clearing USA
Brian Carroll	FIS
Brian Cipollone	Hidden Road Partners
Brian Foley	Provable Markets
Brian Leu	Calpers
Brian Losier	Fidelity Capital Markets
Brian Pash	S&P Global Market Intelligence
Brian Steele	DTCC
Brianna Donaldson	Brown Brothers Harriman
Bridget K. Stier	US Bank
Bridget McGill	Invesco
Brock Michael Bell	Virginia Retirement System
Brooke Gillman	eSecLending
Bruce Bardon	Industrial Alliance Investment Management
Bruno Sgambellone	Nomura
Bryan VanderPutten	Helix Financial Systems
Carl Attie	National Bank Financial Inc.
Carmen Arguedas	Morgan Stanley
Cezan Duong	BNY Mellon
Charu Chandrasekhar	Debevoise & Plimpton LLP
Cherry Trower	BlackRock
Chris Reardon	Vanguard



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Full Name	Company Name
Christel A. Carroll	Goldman Sachs Agency
Christian Geiger	SIX Repo Ltd
Christopher R. Jaynes	eSecLending
Christopher Stanley	Bank of America
Christopher Talbott	Stonex Financial
Ciaran Dayal	Scotiabank
Colin Gifkins	Provable Markets
Colleen Flynn	Tradeweb
Courtney Campbell	Wells Fargo
Courtney McGrath	Wealthsimple Investments Inc.
Craig Kinart	TMX
Craig Starble	eSecLending
Dan O'Connor	Hidden Road Partners
Daniel Boate	J.P. Morgan
Daniel C. McGuiggin	Brown Brothers Harriman
Daniel Farr	Interactive Brokers
Daniel J Blum	Janney Montgomery Scott
Daniel Sutter	FIS
Daniel Tison	Securities Finance Times
Daniel Woo	TD Securities
Darren Crowther	Broadridge
Dave W. Sedman	Northern Trust
David C. Barker	RBC Capital Markets
David Demarco	Phillip Capital
David Fitzpatrick	National Bank of Canada Financial Inc.
David Lewis	FIS
David Mak	Wealthsimple Investments Inc.
David Rice	Gelber LLC
Dawn Giuffra	Clear Street
Dennis Cahill	BNY Mellon
Dennis Shikar	Natixis



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Dhilan Patel	Scotiabank
Dina Yavich	J.P. Morgan
Divyesh Bhakta	FinOptSys
Donald H. Santina	Stifel
Donald McCrossen	Elan Capital Management
Donato Joseph Cuttone	Drivewealth
Dylan Flanagan	Questrade
Eben Kaplan	Crowdstrike
Ed Donald	Standard Chartered Bank
Edward Hochstadter	Wematch.Live
Eileen Herlihy	J.P. Morgan
Elizabeth Bestoso	Vanguard
Emily H Chen	Morgan Stanley
Eric Stovicek	J.P. Morgan
Erica Dembowski	Goldman Sachs
Erika Fleming	Charles Schwab & Co Inc
Erin Hopkins	Bank of America
Eugen Basha	Bank of America Merrill Lynch
Fabian Kunz	Raiffeisen Switzerland
Farrah Mahmood	International Securities Lending Association
Fouzia Boufayssi	Societe Generale
Francis John Roughan	Natixis
Frank Falanga	J.P. Morgan
Frank M. Regan	Northern Trust
Frank Seibold	Pirum
Fred Asiamah-Koranteng	Bank of Ghana
Fred M. Schweizer	J.P. Morgan
Fred Zhang	Tradeup Securities Inc.
Garssen Wong	Samuel A Ramirez & Co
Gary Messina	Pirum
Gavin Marcus	S&P Global Market Intelligence



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George Rapalje	State Street
George Rennick	J.P. Morgan
Geraldine Trippner	Societe Generale
Ghina Nassar	J.P. Morgan
Glen Stone	Treasuryspring
Glenn Havlicek	GLMX
Glenn Horner	State Street
Gregg Bromberg	Morgan Stanley
Gregory Bander	UBS
Gregory Minard	Buckler Securities
Gregory Rodeheaver	Clearstream
Guido Stroemer	HQLA-X
Harsh Devpura	Options Clearing Corporation
Henry Adams	Treasuryspring
Ianthus N. Martin	BlackRock
Igor Kaplun	S&P Global Market Intelligence
Igor Salzgeber	FIS
Ina Budh-Raja	BNY Mellon
James E. Tymeck	BMO Capital Markets
James Fazio	Vanguard
James Puccinelli	Goldman Sachs
James Ross Bartle	J.P. Morgan
Jan Treuren	Cboe Clear Europe
Jared Black	Vanguard
Jarrold Polseno	State Street
Jason Campbell	AGNC
Jason P. Strofs, CFA	BlackRock
Jason Yao	Nomura
Jed Fenchel	Coinbase Inc
Jeffrey Layne	TD Securities
Jill Rathgeber	Fidelity Investments



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Joanne Crisafi	Tradeweb
Jocelyn Flaherty	Depository Trust & Clearing Corporation
Joe Ackiewicz	Bank of America Merrill Lynch
John A Wachendorf	Futu Clearing, Inc.
John Bentley	Treasuryspring
John Falcone	Garda Capital Partners
John Loynd	BMO Bank of Montreal
John Stracquadiano	Finoptsys
John Vinci	DTCC
John Weasler	UMB Bank National Association
Jon Whiting	Fidelity Agency Lending
Jonathan Lacey	Northern Trust
Jonathan Linken	PGIM
Jordan Maskowitz	S&P Global Market Intelligence
Jordan Tiger	BlackRock
Jordana Parker	Provable Markets
Jose Ometo	B3 S.A. USA Chicago LLC
Joseph F Nevins	J.P. Morgan
Joseph Gentile	Clear Street
Joseph Gillingwater	Northern Trust
Joseph Malafronte	Altruist Financial
Joseph Parascandolo	Wematch.Live
Joseph Pirro	ING Financial Markets
Joseph Russo	GLMX
Joseph S Puliafico	B Riley Securities Inc
Josh Galper	Finadium
Joshua Breeman	HSBC BANK USA, N.A
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Justin Aldridge	Fidelity Investments

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Full Name	Company Name
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Karl Loomes	Securities Finance Times
Karyn Corridan	State Street
Kathleen Duggan	Morgan Stanley
Kathrina Morozewicz	Morgan Stanley
Keith Vanderbeek	FenicsRepo
Kelly Mathieson	Digital Asset
Kenneth Silliman	TD Securities
Keren Halperin	Sharegain
Kevin Brady	Morgan Stanley
Kevin Faulkner	Mirae Asset Securities
Kevin Gerard Burke OBE	JB Drax Honore
Kevin McCabe	Daiwa Capital Markets America Inc
Kevin P Growney	SMBC Nikko
Kevin Peers	ABN AMRO Clearing USA
Kimberly Ruberti	Societe Generale
Kunal Shah	RBC Capital Markets
Lance Wargo	Calpers
Lara Hernandez	Mirae Asset Securities
Laura Katona	Interactive Brokers
Lauren Northrop	Bank of America
Leslie Hillsamer	Scotiabank
Ligia Matasaru	CIBC
Linda Benzi	FNZ
Lionel Mark	Canaccord Genuity
Luis Carvajal	S&P Global Market Intelligencel
Lukas Meier	Zürcher Kantonalbank
Manisha Ramji	Toronto Stock Exchange
Mariska Lambrechts	Barclays
Marissa Castellano	Mirae Asset Securities
Mark A. Whipple	Invesco



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Mark Werner	Dynex Capital
Marques Mercier	Invesco
Mary Jane Schuessler	BMO Capital Markets
Mathew McDermott	Goldman Sachs Int'L
Mathilda Yared	National Bank Financial Inc.
Matthew A Lilien	Pirum
Matthew Collins	Morgan Stanley
Matthew Johnson	State Street
Matthew Lochansky	BlackRock
Matthew R. Cohen	Provable Markets
Matthew S. Brunette	Norges Bank
Matthew Stakofsky	J.P. Morgan
Matthew Troy	Jefferies LLC
Megan Czasonis	State Street
Mel Smith	UBS
Meredith Roderick	Brown Brothers Harriman
Michael A. Colonna	Wells Fargo
Michael Baudo	Strategic Direction
Michael Brooks	eSecLending
Michael Cardieri	J.P. Morgan
Michael Cloherty	UBS
Michael Connors	Banc of America Securities LLC
Michael Damante	National Bank of Canada Financial Inc.
Michael Desantis	Standard Chartered Bank
Michael DiCesare	J.P. Morgan
Michael Dwyer	Scotiabank
Michael Evan	BNY Mellon
Michael Eyre	Vanguard
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Michael J. Sisto	J.P. Morgan
Michael John Lotko IV	Ohio PERS
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Michael Madaio	Pershing LLC
Michael Markovinovic	Sumitomo Mitsui Trust Bank
Michael Mosely	Mizuho Bank
Michael P. McAuley	BNY Mellon
Michael Palmeri	Velocity Clearing LLC
Michael Rieder	S&P Global Market Intelligence
Michael Santoro	Hidden Road Partners
Michael Silecchia	BNY Mellon Pershing
Michael Skinner	Hidden Road Partners
Michael T Byrne	RBC Capital Markets
Michael Torre	Goldman Sachs
Michael Tramonte	TradeStation Securities
Mike Kaicher	Morgan Stanley
Milad Haddad	Societe Generale
Molly Genest	Fidelity Investments
Monica Damas-Shaw	S&P Global Market Intelligence
Nancy Hinkforth	Northwestern Mutual
Nancy Steiker	FIS
Nehal Udeshi	BNY Mellon
Nerin Demir	SIX Repo Ltd
Nicholas Termini	FIS
Nickolas Delikaris	State Street
Nicole O'Donnell	S&P Global Market Intelligence
Nino Maneri	Clear Street
Noel Kimmel	Hidden Road Partners
Nora Bowman	eSecLending
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Olivia Russell	GLMX
Olivier Cohen	Societe Generale
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Patricia Hostin	State Street
Patricia Marckesano	Vanguard
Patrick Brown	Societe Generale
Patrick D Doyle	Orchid Island Capital Inc.
Patrick McManus	SSGA Funds
Patrick Morrissey	Vanguard
Paul Bertrand	JB Drax Honore
Paul Chiappetta	Broadridge
Paul J. Larkin	CIBC Capital Markets
Paul Tagliareni	Morgan Stanley
Paul Wilson	S&P Global Market Intelligence
Pedro Zangrandi Bustamante	B3
Peter Abric	RBC Capital Markets
Peter Micciulla	Sumitomo Mitsui Trust Bank
Philip Gow	Industrial Alliance Investment Management
Philip J. Sercia	Altruist Financial
Philip Vandermause	TransMarket Group
Philip Winter	Citi
Philip Zywot	BNY Mellon
Pranay Sharma	BlackRock
Rachel Andreassian	Provable Markets
Rachel Turner	UBS
Ranada R. Ferguson	Brown Brothers Harriman
Ray King	Citi
Raymond Mastroianni	J.P. Morgan
Rebecca Goldenberg	J.P. Morgan
Reisa Asimovic	Sharegain
Rian Murphy	Buckler Securities



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Roanna Kim	RBC Capital Markets
Robert Cavallo	DTCC
Robert Instone	RBC Royal Bank
Robert Marciante	J.P. Morgan
Robert Nilson	Dynex Capital
Robert P. Reardon	MUFG Securities Americas
Robert R. Garison	Citi
Robert Sackett	Clear Street
Robert T Lynch Jr.	Morgan Stanley
Robert Zekraus	GLMX
Ron Hochman	TMX
Rostislav Dimitrakiev	Symmetry Investments
Ryan Barrett	Northern Trust
Ryan Godfrey	Fidelity Investments
Ryan Priest	Canaccord Genuity
Sagar M. Patel	J.P. Morgan
Salvador Giglio	GLMX
Sarah Holmes	Brown Brothers Harriman
Sasha Mogilevich	MUFG Securities Canada
Saurabh Singh	Drivewealth
Saverio Costa	Natixis
Scott E.D. Skyrn	Curvature Securities, LLC
Scott Utain	Vanguard
Sean Carr	Vanguard
Sean Farrell Sr.	Hidden Road Partners
Sean McCready	Anson Funds
Sebastian Robert Lothamer	Phillip Capital
Shane Parks	BNY Mellon
Sheldon Reynolds	Hidden Road Partners
Simon Askew	BlackRock



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Stephen Anthony Markowitz, MD	Wallachbeth Capital, LLC
Stephen C. Brennan	BNY Mellon
Stephen Loshiavo	MUFG Securities Americas
Stephen Scotto	FenicsRepo
Steve Everett	TMX Post Trade Innovation
Steve Ito	Marketaxess
Steve Lafferty	Securities Finance Times
Steve Scholl	National Bank of Canada Financial
Steve Uszkay	MUFG Securities Canada
Steve Vena	Transcend
Steven M. Schneider	Morgan Stanley
Stewart Udall	Scotiabank
Tamela Merriweather	Northern Trust
Taras Victor Sidorenko	BNY Mellon
Taryn Siglain	State Street
Tejal Patel	Prudential
Terence Dunn	Prudential
Thomas C. Poppey	Brown Brothers Harriman
Thomas Donovan Cullum	Bloomberg
Thomas John Palmeri	Axos Clearing
Thomas Joseph	Tristate Capital Bank
Thomas Kaczan	Tradeup Securities Inc.
Thomas Rumer II	Vanguard
Thomas Ryan	Mitsubishi UFJ Trust & Banking Corp
Thomas Veneziano	Pirum
Todd Bosworth	Fidelity Agency Lending
Tony Stanton	Dealerweb
Trenton Killen	Options Clearing Corporation



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Victor Masotti	Clear Street
Victor Oreskovich	RBC Capital Markets
Vincent Ameduri	J.P. Morgan
Vladimir Fookson	FIS
William Gonser	RBC Capital Markets
William H. Griffin	BNY Pershing
William Kelly	HQLA-X
William Pepe Jr.	Interactive Brokers
William Wade	Citi
Youqing Liu	Tradeup Securities Inc.